

## PROBATE CONSULTATION CHECK LIST

If you are able, please bring the following with you to your initial probate consultation:

1. Original Death Certificate
2. Original Will and Power of Attorney, if any
3. A list of all estate assets, including both personal and real property
4. Copies of all insurance policies, CDs and/or IRAs, the values and beneficiaries, if known
5. A list of all estate creditors (anyone to whom the deceased owed money)
6. Names and addresses of current spouse and children of the deceased
7. List of any vehicles owned and their Kelly Blue book value
8. Copy of any current tax statement for properties owned by deceased